



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for May 2013, Released July 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in May. Twenty-five states had unemployment rate decreases, 17 states had increases, and eight states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-one states and the District of Columbia had unemployment rate decreases from a year earlier, four states had increases, and five states had no change. The national jobless rate was essentially unchanged from April at 7.6 percent but was 0.6 percentage point lower than in May 2012.

May 2013 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	May 2013 Rate	Apr 2013 Rate	May 2012 Rate	
U.S.	155,734,000	144,432,000	11,302,000	7.3%	7.1%	7.9%	
IN	3,164,351	2,907,836	256,515	8.1%	8.0%	8.1%	
EGR 2	288,671	263,695	24,976	8.7%	8.6%	8.9%	
Elkhart-Gosh MSA	92,281	84,733	7,548	8.2%	8.2%	9.1%	
So Bend-Mish MSA	149,399	135,765	13,634	9.1%	9.1%	9.0%	
Elkhart County	92,281	84,733	7,548	8.2%	8.2%	9.1%	
Fulton County	10,012	9,136	876	8.7%	8.9%	8.0%	
Kosciusko County	40,172	37,504	2,668	6.6%	6.4%	7.2%	
Marshall County	21,943	20,144	1,799	8.2%	8.1%	8.4%	
St Joseph County	124,263	112,178	12,085	9.7%	9.7%	9.4%	
Elkhart City	22,858	20,555	2,303	10.1%	10.4%	11.0%	
Goshen City	14,365	13,275	1,090	7.6%	7.6%	8.1%	
Mishawaka City	24,194	21,877	2,317	9.6%	9.6%	9.9%	
South Bend City	43,580	38,527	5,053	11.6%	11.5%	10.9%	
Plymouth City	4,514	4,098	416	9.2%	9.2%	9.6%	
Warsaw City	6,599	6,117	482	7.3%	7.1%	8.5%	

State Release Date: 6/21/2013

Source: Indiana Dept of Workforce Development, Research and Analysis,

Local Area Unemployment Statistics



Economic Growth Region 2 (EGR 2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Unemployment Rates by State, May 2013 (seasonally adjusted)

U.S - 7.6% Illinois - 9.1% Indiana - 8.3% Kentucky - 8.1% Michigan - 8.4% Ohio - 7.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, May 2013 (high to low)

#12 - St. Joseph - 9.7%

#31 - Fulton - 8.7%

#39 - Elkhart - 8.2%

#40 - Marshall - 8.2%

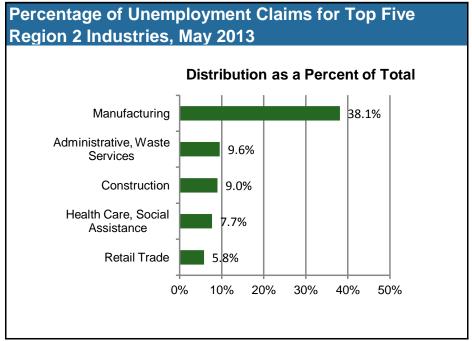
#86 - Kosciusko - 6.6%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2013 from:							
CPI Item	May-12	Apr-13	May-12	Apr-13			
	U.S. City		Midwest	Region*			
All Items	1.4%	0.2%	1.8%	0.5%			
Food & Beverages	1.4%	-0.1%	1.1%	-0.1%			
Housing	2.2%	0.4%	2.4%	0.4%			
Apparel	0.2%	-0.7%	1.5%	-0.1%			
Transportation	-0.6%	0.4%	1.1%	1.9%			
Medical Care	2.2%	-0.2%	2.8%	-0.2%			
Recreation	0.8%	0.2%	1.1%	0.5%			
Education & Communication	1.3%	0.0%	1.4%	0.0%			
Other Goods & Services	1.8%	-0.1%	2.3%	0.2%			

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

WARN Notices for Region 2 - May 2013							
Company City		County Affected Workers		Notice Date			
SJC Industries Corp	Elkhart	Elkhart	165	5/7/2013			

Source: Indiana Department of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, May 2013

Economic Growth Region 2 (EGR 2)

Initial Claims

May 4, 2013 – 390 May 11, 2013 – 373 May 18, 2013 – 407 May 25, 2013 – 390

Continued Claims

May 4, 2013 – 3,971 May 11, 2013 – 3,830 May 18, 2013 – 3,786 May 25, 2013 – 3,602

Total Claims*

May 4, 2013 – 6,702 May 11, 2013 – 6,436 May 18, 2013 – 6,352 May 25, 2013 – 6,263

State of Indiana

Initial Claims

May 4, 2013 – 4,046 May 11, 2013 – 4,471 May 18, 2013 – 4,061 May 25, 2013 – 4,047

Continued Claims

May 4, 2013 – 42,908 May 11, 2013 – 42,484 May 18, 2013 – 41,685 May 25, 2013 – 41,053

Total Claims

May 4, 2013 – 72,506 May 11, 2013 – 71,833 May 18, 2013 – 69,992 May 25, 2013 – 69,109

*Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly,

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen MSA Wage and Salaried Employment, May 2013							
				Number	Percent	Number	Percent
				Change	Change	Change	Change
Industry	May-13	Apr-13	May-12	Apr-13 t	o May-13	May-12 t	o May-13
TOTAL NONFARM EMPL	117,100	115,800	114,800	1,300	1.1%	2,300	2.0%
Total Private Employmt	107,600	106,600	105,500	1,000	0.9%	2,100	2.0%
Goods Producing	55,900	55,300	54,800	600	1.1%	1,100	2.0%
Mining, Logging, Constrn	3,500	3,300	3,400	200	6.1%	100	2.9%
Manufacturing	52,400	52,000	51,400	400	0.8%	1,000	2.0%
Durable Goods	44,800	44,600	43,000	200	0.5%	1800	4.2%
Transportation Equip	27,300	27,600	25,700	-300	-1.1%	1,600	6.2%
Motr Veh Body/Trailrs	22,000	22,200	20,200	-200	-0.9%	1,800	8.9%
Furniture and Related	3,900	3,800	3,500	100	2.6%	400	11.4%
Service Providing	61,200	60,500	60,000	700	1.2%	1,200	2.0%
Private Service Providing	51,700	51,300	50,700	400	0.8%	1000	2.0%
Trade, Transp, & Utilities	18,100	17,900	17,600	200	1.1%	500	2.8%
Wholesale Trade	5,400	5,300	5,500	100	1.9%	-100	-1.8%
Retail Trade	9,400	9,300	9,200	100	1.1%	200	2.2%
Transp/Warehousg/Utils	3,300	3,300	2,900	0	0.0%	400	13.8%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	3,200	3,100	3,100	100	3.2%	100	3.2%
Professional & Business	8,000	7,900	7,900	100	1.3%	100	1.3%
Educational & Health	11,200	11,400	11,000	-200	-1.8%	200	1.8%
Leisure & Hospitality	6,900	6,700	6,800	200	3.0%	100	1.5%
Other Services	3,700	3,700	3,700	0	0.0%	0	0.0%
Government	9,500	9,200	9,300	300	3.3%	200	2.2%
Federal Government	300	200	300	100	50.0%	0	0.0%
State Government	200	200	200	0	0.0%	0	0.0%
Local Government	9,000	8,800	8,800	200	2.3%	200	2.3%
Local Govt Education	6,300	6,200	6,200	100	1.6%	100	1.6%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool Top 20 Occupations Desired by Active Applicants on Their

Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other - 559
- 2 Customer Service Representatives - 453
- 3 Production Workers, All Other - 418
- 4 Laborers and Freight, Stock, and Material Movers, Hand - 303
- 5 Office Clerks, General 266
- 6 Cashiers 205
- 7 Administrative Services Managers - 199
- 8 Managers, All Other 191
- 9 Receptionists and Information Clerks - 190
- 10 Executive Secretaries and Executive Administrative Assistants - 176
- 11 Nursing Assistants 175
- 12 Retail Salespersons 172
- 13 Office and Administrative Support Workers, All Other -157
- 14 First-Line Supervisors of Production and Operating Workers - 125
- 15 Shipping, Receiving, and Traffic Clerks 119
- 16 Bookkeeping, Accounting, and Auditing Clerks 114
- 17 Machinists 112
- 18 Maintenance and Repair Workers, General 112
- 19 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 110
- 20 Medical Assistants 102

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, May 2013							
				Number	Percent	Number	Percent
				Change	Change	Change	Change
Industry	May-13	Apr-13	May-12	Apr-13 to	o May-13	May-12 t	o May-13
TOTAL NONFARM EMPL	133,900	133,400	133,400	500	0.4%	500	0.4%
Total Private Employment	117,700	117,200	116,700	500	0.4%	1,000	0.9%
Goods Producing	20,700	20,500	21,300	200	1.0%	-600	-2.8%
Mining, Logging, Constrn	3,900	3,800	4,200	100	2.6%	-300	-7.1%
Manufacturing	16,800	16,700	17,100	100	0.6%	-300	-1.8%
Transportation Equipmt	3,300	3,300	3,500	0	0.0%	-200	-5.7%
Service Providing	113,200	112,900	112,100	300	0.3%	1100	1.0%
Private Service Providing	97,000	96,700	95,400	300	0.3%	1600	1.7%
Trade, Transp, & Utilities	24,700	24,500	24,800	200	0.8%	-100	-0.4%
Wholesale Trade	6,400	6,400	6,600	0	0.0%	-200	-3.0%
Retail Trade	14,900	14,700	14,600	200	1.4%	300	2.1%
Gen Merch Stores	3,400	3,400	3,400	0	0.0%	0	0.0%
Transp/Warehousg/Utils	3,400	3,400	3,600	0	0.0%	-200	-5.6%
Information	1,700	1,700	1,600	0	0.0%	100	6.3%
Financial Activities	6,000	6,000	6,100	0	0.0%	-100	-1.6%
Professional & Business	13,100	12,900	11,900	200	1.6%	1,200	10.1%
Educational & Health	33,200	33,700	32,700	-500	-1.5%	500	1.5%
Hospitals	5,900	5,900	5,700	0	0.0%	200	3.5%
Leisure & Hospitality	12,800	12,500	12,800	300	2.4%	0	0.0%
Food Srvcs/Drinkg Plcs	10,900	10,600	10,500	300	2.8%	400	3.8%
Other Services	5,500	5,400	5,500	100	1.9%	0	0.0%
Government	16,200	16,200	16,700	0	0.0%	-500	-3.0%
Federal Government	900	1,000	1,100	-100	-10.0%	-200	-18.2%
State Government	2,600	2,600	2,700	0	0.0%	-100	-3.7%
Local Government	12,700	12,600	12,900	100	0.8%	-200	-1.6%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs Top 20 Job listings by number of openings in Region 2 for the month of May 2013

- 1 Production Workers, All Other
- 2 Customer Service Representatives
- 3 Retail Salespersons
- 4 Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic
- 5 Manufacturing Production Technicians
- 6 Healthcare Support Workers, All Other
- 7 Light Truck or Delivery Services Drivers
- 8 Welders, Cutters, and Welder Fitters
- 9 Insurance Sales Agents
- 10 Laborers and Freight, Stock, and Material Movers, Hand
- 11 Heavy and Tractor-Trailer Truck Drivers
- 12 Packaging and Filling Machine Operators and Tenders
- 13 Personal Care Aides
- 14 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 15 Cashiers
- 16 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 17 Assemblers and Fabricators, All Other
- 18 Shipping, Receiving, and Traffic Clerks
- 19 Cooks, Restaurant
- 20 First-Line Supervisors of Landscaping, Lawn Service, and Groundskeeping Workers

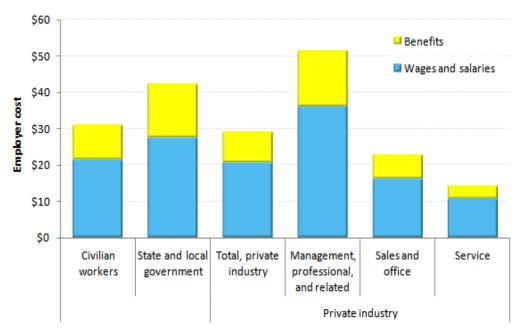
Source: Indiana Department of Workforce Development, Indiana Career Connect

Employer Costs for Employee Compensation: March 2013

(Excerpted from the Bureau of Labor Statistics report released June, 2013)

Employer costs for employee compensation averaged \$31.09 per hour worked in March 2013, the U.S. Bureau of Labor Statistics reported recently. Wages and salaries averaged \$21.50 per hour worked and accounted for 69.1 percent of these costs, while benefits averaged \$9.59 and accounted for the remaining 30.9 percent. Total employer compensation costs for private industry workers averaged \$29.13 per hour worked in March 2013. Total compensation costs for state and local government workers averaged \$42.12 per hour worked in March 2013. This report is from the National Compensation Survey and measures employer costs for wages, salaries, and employee benefits

Employer cost per hour worked for employee compensation, civilian, state and local government, and private industry workers and selected occupation groups, March 2013

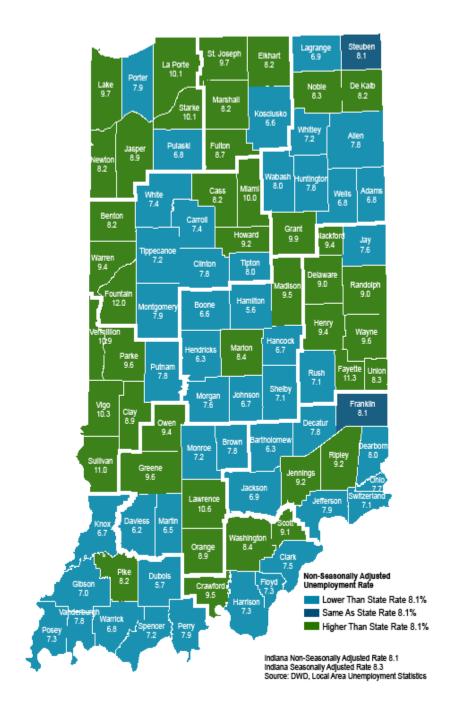


Source: U.S. Bureau of Labor Statistics.

Among the occupation groups in private industry, management, professional, and related occupations had the highest total employer compensation costs at \$51.28 per hour worked. The total private industry benefit costs of \$8.66 per hour worked included costs for paid leave that averaged \$2.01 per hour worked (6.9 percent of total compensation); for supplemental pay, 81 cents (2.8 percent); for insurance benefits, \$2.40 (8.2 percent); for retirement and savings, \$1.06 (3.6 percent); and for legally required benefits, \$2.39 (8.2 percent).

For the related BLS report in pdf format including data tables, click the Internet link: Employer Costs for Employee Compensation -- March 2013

County Unemployment Rates May 2013





Questions?

Please contact the DWD Research and Analysis representative listed below:

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